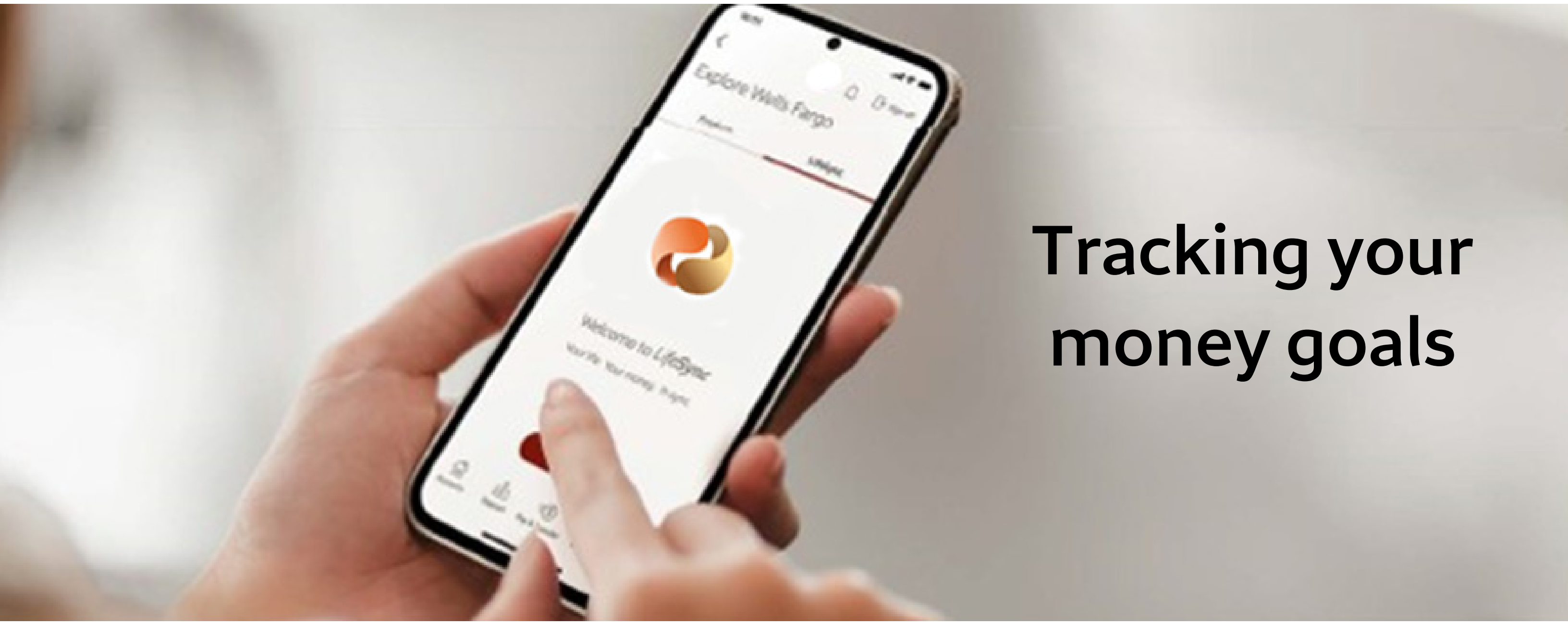
Wealth & Investment Management



LifeSync® in the Wells Fargo Mobile® app

Your life.
Your money.
In sync.

Have the app? Use the QR code below and go to Explore.

LifeSync in the Wells Fargo Mobile app connects you to the resources and people to help you make better financial decisions. As an extension of your relationship with your advisor, LifeSync also keeps you connected to aspects of your plan and a real time view of how you are tracking towards your goals.

How to access LifeSync:

1. LifeSync is only in the Wells Fargo Mobile app. Ensure you download the latest version of the app from April 2023.
2. Open the Mobile app and go to Explore
3. Under Explore you will see the LifeSync tab

Don't have the app?

- Learn more and download the app at wellsfargoadvisors.com/wfa/mobile
  Online credentials may be required. Contact your advisor for more.
- Available on mobile devices:

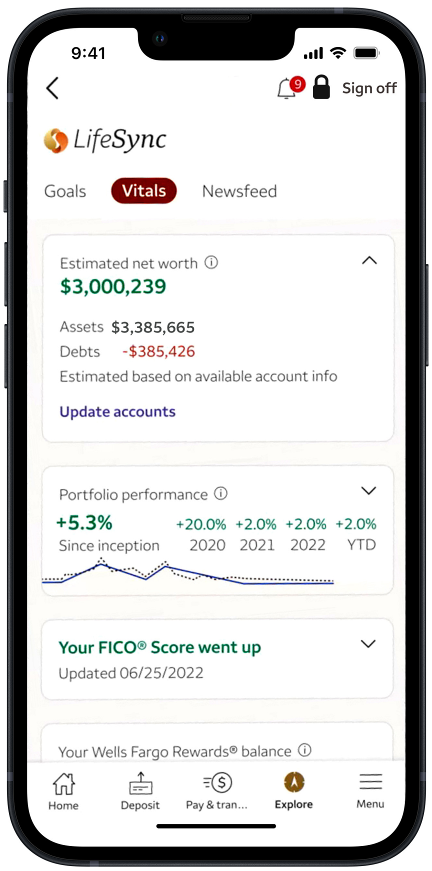
Available on the App Store

Android app on Google play

Benefits

- **A pathway** that is always on and available, reflecting your goals and answering the question "How am I doing?"
- **Real-time progress** to "Vitals" like estimated net worth, performance, market movements, and more – putting key aspects of your plan with your advisor in your pocket.
- **Enhanced collaboration**: A mobile feature that can help keep you connected with your advisor and some key details of your plan, as well as provide you an opportunity to share new goals with your advisor and connect to discuss how they may fit in your overall plan.
- **Information to help** address your goals and concerns about money.

Features



Identify and track your money goals
- Track progress toward achieving established goals in your plan
- Add new goals
- Attach contributing factors to your goals

View your Vitals
- See your estimated net worth and FICO score at any given time
- Track your portfolio's performance
- Get key data that may influence your plan

Receive content tailored to you
- Connect to market commentary
- Dig into timely updates
- Explore information based on your goals

Disclosures

Wells Fargo Wealth and Investment Management (WIM) is a division within Wells Fargo & Company. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company.

Brokerage services are offered through Wells Fargo Advisors. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC and Wells Fargo Advisors Financial Network, LLC, Members SIPC, separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company.

 CAR-0323-01505

Get started today

To learn more about our mobile capabilities, please contact your advisor or call 1-866-243-0931.